

NEW JERSEY LEGISLATURE

JOINT LEGISLATIVE COMMITTEE ON PUBLIC EMPLOYEE BENEFITS REFORM

RESEARCH RESOURCES

I. CONCURRENT RESOLUTION AND OVERVIEW

- ❖ [Assembly Concurrent Resolution No. 3 of 2006](#).
- ❖ [Overview for Joint Committee on Public Employee Benefits Reform](#), Office of Legislative Services, August 9, 2006.
- ❖ [Comparison of Benefits: Public Employees' Retirement System \(PERS\), Teachers' Pension and Annuity Fund \(TPAF\), Police and Firemen's Retirement System \(PFRS\) and State Police Retirement System \(SPRS\)](#), New Jersey Office of Legislative Services, July 1, 2006.

II. TASK FORCE REPORT

- ❖ [State of New Jersey Benefits Review Task Force](#), Report to Acting Governor Richard J. Codey, December 1, 2005.

III. DIVISION OF PENSIONS & BENEFITS ANNUAL FINANCIAL REPORT

- ❖ [New Jersey Division of Pensions and Benefits 50th Comprehensive Annual Financial Report](#), For the Fiscal Year Ending June 30, 2005, Department of the Treasury, Division of Pensions and Benefits.

IV. WORKFORCE PROFILE

- ❖ [New Jersey State Government 2006 Workforce Profile](#), New Jersey Department of Personnel, January 6, 2006.
- ❖ [Background Paper: State Employment Trends](#), New Jersey Office of Legislative Services, Analysis of the New Jersey Budget, Department of Personnel, Fiscal Year 2006-2007.
- ❖ [State Government Employees, Local Government Employees, Public Employee Salaries](#), Management Facts & Figures, Governing Magazine, State & Local Sourcebook 2006.

V. PENSIONS

- ❖ [Funding New Jersey Public Employee Retirement Systems](#), New Jersey Office of Legislative Services, July 2006.
- ❖ [Background Report: Public Employees' Retirement System Benefits: Quick Notes](#), New Jersey Office of Legislative Services, January 2005.
- ❖ [Chapter 15: The New Jersey Pension System, Pensions in the Public Sector](#), Pension Research Council, The Wharton School of the University of Pennsylvania, 2001.
- ❖ [State of New Jersey Retirement Systems – Average Annual Benefit at Retirement](#), New Jersey Office of Legislative Services, July 2005.
- ❖ [Fact Sheets of the New Jersey Division of Pensions and Benefits](#), Division of Pensions and Benefits, Department of the Treasury, Various Dates.
 - [#4 Applying for Retirement](#) – Public Employees' Retirement System & Teachers' Pension and Annuity Fund, Nov. 2005.
 - [#5 Pension Options](#) - Public Employees' Retirement System & Teachers' Pension and Annuity Fund, Nov. 2005.
 - [#15 Disability Retirement Benefits](#) - Public Employees' Retirement System & Teachers' Pension and Annuity Fund, Nov. 2005
 - [#62 PERS Prosecutors Part](#) – Public Employees' Retirement System, Jan. 2005.
 - [#63 Workers' Compensation Judges Part](#) – Public Employees' Retirement System, Nov. 2005.
 - [#53 Legislative Retirement Benefits](#) - Public Employees' Retirement System, Nov. 2005.
 - [#14 Deferred Retirement](#) – Public Employees' Retirement System, Teachers' Pension and Annuity Fund, Police and Firemen's Retirement System, Nov. 2005.
 - [#17 Veteran Status](#) - Public Employees' Retirement System, Teachers' Pension and Annuity Fund, Police and Firemen's Retirement System, Nov. 2005.
 - [#19 Applying for Retirement](#) - Police and Firemen's Retirement System, Nov. 2005.
 - [#56 Creditable Compensation](#) - Police and Firemen's Retirement System, Oct. 2001.
 - [#16 Disability Retirement Benefits](#) – Police and Firemen's Retirement System, Nov. 2005.

- #41 [Applying for Retirement](#) – State Police Retirement System, Nov. 2005.
- #39 [Disability Retirement Benefits](#) - State Police Retirement System, Nov. 2005.
- #40 [Death Benefits](#) - State Police Retirement System, Oct. 2005.
- #18 [Cost -of-Living Adjustments](#) - Public Employees’ Retirement System, Teachers’ Pension and Annuity Fund, Police and Firemen’s Retirement System, State Police Retirement System, Consolidated Police and Firemen’s Pension Fund, Prison Officer’s Pension Fund, Nov. 2005.
- #38 [Alternate Benefit Program](#), April 2004.
- #11 [Enrolling in the State Health Benefits Program When You Retire](#) – State Health Benefits Program, July 2005.
- #23 [The State Health Benefits Program and Medicare Parts A & B for Retirees](#) – State Health Benefits Program, Nov. 2005

- ❖ [Summary of Actuarially Determined Pension Contributions](#), Response to New Jersey Office of Legislative Services Question for Budget Analysis, Interdepartmental Accounts, Fiscal Year 2007.
- ❖ [New Jersey State-Administered Retirements Systems, GASB25 and 27 Schedule of Funding Progress](#), Response to New Jersey Office of Legislative Services Question for Budget Analysis, Interdepartmental Accounts, Fiscal Year 2007.
- ❖ [Projected State Pension Contribution Amounts FY2007-FY2008](#), Response to New Jersey Office of Legislative Services Question for Budget Analysis, Interdepartmental Accounts, Fiscal Year 2007.

VI. PENSIONS: GENERAL INFORMATION

- ❖ [Overview of Plan Types and Their Use Among Statewide Retirement Systems](#), National Association of State Retirement Administrators, Keith Brainard, June 2006.
- ❖ [Public Fund Survey Summary of Findings for FY2004](#), National Association of State Retirement Administrators, Keith Brainard, September 2005.
- ❖ [2004 Comparative Study of Major Public Employee Retirement Systems](#), Wisconsin Legislative Council, William Ford, Senior Staff Attorney, December 2005.
- ❖ [Pensions and Retirement Plan Enactments in 2005 State Legislatures](#), National Conference of State Legislatures, November 2005.
- ❖ [Reversal of Fortune: The Rising Cost of Public Sector Pensions and Other Post-Employment Benefits](#), Public Finance Special Report, Fitch Ratings, September 18, 2003.
- ❖ [Methods for Stabilizing Public Retirement Plan Contribution Rates](#), Gabriel Roeder Smith & Company, Consultants and Actuaries, March 28, 2006.
- ❖ [The Economic Effects of Public Pensions](#), National Association of State Retirement Administrators, Keith Brainard, and Gary Anderson, 2004.
- ❖ [State and Local Government Defined Benefit Retirement Plans](#), Public Fund Survey of NASRA/NCTR and the U.S. Census Bureau, compiled by the National Association of State Retirement Administrators, 2004.
- ❖ [Benefit Cost Comparisons Between State and Local Governments and Private-Sector Employers & Facts from EBRI: The History of Retirement Plans](#), Employee Benefits Research Institute, April 2005.

VII. HEALTH BENEFITS

- ❖ [2005 State Health Benefits Program Annual Report](#), Division of Pensions and Benefits, New Jersey Department of the Treasury, June 30, 2005.
- ❖ [State Health Benefits Program: The Basics](#), New Jersey Office of Legislative Services, July 2006.
- ❖ [Background Paper: Other Post Employment Benefits](#), New Jersey Office of Legislative Services, Analysis of the New Jersey Budget, Interdepartmental Accounts, Fiscal Year 2006-2007.
- ❖ [New Jersey State Health Benefits Program Summary Program Description for Employees and Retirees](#), Division of Pensions and Benefits, Department of the Treasury, Plan Year 2006.
- ❖ [State of New Jersey State Health Benefits Program and Consultant Review](#), Mercer Human Resource Consulting, 2003.
- ❖ [The Status of New Jersey’s Employer-Sponsored Health Coverage](#), Forums Institute for Public Policy, September 2003.

VIII. HEALTH BENEFITS: GENERAL INFORMATION

- ❖ **2002-2003 State Health Expenditure Report**, Milbank Memorial Fund, National Association of State Budget Officers, and Reforming State Group, 2005.
- ❖ **New Coverage Choices and Cost-Management Options: Developments Affecting Public Sector Prescription Drug Plans**, The Segal Company, Public Sector Letter, June 2005.
- ❖ **Kaiser/HRET Survey, 2002 State Employee Health Plans**, The Kaiser Family Foundation and Health Research and Educational Trust, 2002.
- ❖ **Employer Health Benefits, 2005 Summary of Findings**, The Kaiser Family Foundation and Health Research and Educational Trust, 2005.
- ❖ **Local Governments Pressured by Rising Employee Health Care Costs**, Public Finance, Tax Supported Special Report, Fitch Ratings, December 13, 2004.

IX. MEDIA ARTICLES

- ❖ **Plight of the Benefits**, Governing Magazine, Alan Greenblatt, April 2006.
- ❖ **Benefits in Freefall**, Governing Magazine, Jessica Olive, September 2005.
- ❖ **The End of Pensions**, The New York Times, Roger Lowenstein, October 30, 2005.
- ❖ **Sink Hole: How Public Pension Promises are Draining State and City Budgets**, Business Week Magazine, Nanette Byrnes, June 13, 2005.
- ❖ **Payout Planning**, Governing Magazine, Christopher Swope, September 2003.

X. INTRODUCED LEGISLATION

- ❖ **Synopsis and Status of Relevant Legislation**, 2006-2007 Legislative Session.

XI. PROPERTY TAX SOLUTIONS

- ❖ **Property Tax Solutions: Monmouth University/Gannett New Jersey Poll**, Monmouth University Polling Institute, July 23, 2006.

XII. POLLING RESULTS

- ❖ **Runaway Pay: A Special Report by The Record**, The Bergen Record, Part of a Six Part Series Beginning July 16, 2006