

# LEGISLATOR'S FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2011

NOTE: Before completing this Disclosure Statement, please carefully read the enclosed instructions. If additional space is needed, please duplicate this form as necessary and staple all pages together. An original signature is required on page 4; a facsimile, photocopy or stamp signature is not acceptable. Questions should be directed to Legislative Counsel at (609) 847-3901. The completed disclosure form is due May 15, 2012 and should be sent to: Joint Legislative Committee on Ethical Standards, 2nd Floor, State House Annex, Room 210, PO Box 068, Trenton, New Jersey 08625-0068.

Peter Barker  
 PRINT NAME

CHECK APPROPRIATE HOUSE:     Senate     General Assembly

Provide the following information for yourself, your spouse and minor children (unless otherwise indicated) for calendar year 2011. Please note that a minor child is a child under the age of 18. For each entry, mark the box of the appropriate recipient. When an amount is requested, use the following numerical code: 1=less than \$10,000; 2=\$10,000 - \$24,999.99; 3=\$25,000 - \$49,999.99; 4=\$50,000 or more.

**I. EARNED INCOME:** List the name, address and amount for each source of earned income. (Earned income includes salaries, bonuses, royalties, commissions, profit sharing and fees.)

	Name of Employer	Address of Employer	Amount Code				Self	Spouse	Child
			1	2	3	4			
1)	Law Office of Peter Barker, Irving, N.J.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2)	N.J. State Assembly, Trenton, N.J.		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)	Metuchen Country Club, Metuchen, N.J.		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**II. UNEARNED INCOME:** List the name, address and amount for each source of unearned income. (Unearned income includes rents, dividends and income from investments, trusts and estates.)

**A. RENTS**

	Property Address	Tenant Name	Amount Code				Self	Spouse	Child
			1	2	3	4			
1)	None		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

When an amount is requested, use the following numerical code: 1=less than \$10,000; 2=\$10,000-\$24,999.99; 3=\$25,000-\$49,999.99; 4=\$50,000 or more.

**B. DIVIDENDS**

	Name	Address	Amount Code				Self	Spouse	Child	RELATIVE CLASSIFICATION
			1	2	3	4				
1)	See attached.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

**C. INCOME from investments, trusts and estates (including capital gains).**

	Name	Address	Amount Code				Self	Spouse	Child
			1	2	3	4			
1)	See attached.		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

**III. HONORARIA and FEES:** List the name, address, nature and amount for each source of honorarium or fee received by you or your spouse for personal appearances, speeches or writings.

	Name & Nature of Honorarium or Fee	Address	Amount Code				Self	Spouse
			1	2	3	4		
1)	None		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

**IV. REIMBURSEMENTS or PREPAID EXPENSES for TRAVEL, LODGING or SUBSISTENCE:** List the name, address, nature and amount for each source of reimbursement or prepaid expense and indicate whether source is a profit (P), nonprofit (N), or governmental (G) entity.

	Name & Nature of Reimbursement or Prepaid Expense	Address	Amount Code				Self	Spouse	Child	Check Source		
			1	2	3	4				P	N	G
1)	Law Offices of Peter Barnes, Juelin, N.J.		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

When an amount is requested, use the following numerical code: 1=less than \$10,000; 2=\$10,000-\$24,999.99; 3=\$25,000-\$49,999.99; 4=\$50,000 or more.

**V. GIFTS:** List the name, address, nature and amount for each source of gift to you, your spouse or minor child from a named donor connected to the legislative process.

	Name & Nature of Gift	Address	Amount Code				Self	Spouse	Child
			1	2	3	4			
1)	Brian J. Kelly, P.O. Box 506, Crosswicks, N.J. 08515		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2)		- dining for Pete & wife	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)		Catherine Barnes, 3/17/12	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**VI. LIABILITIES:** List the name and address of each creditor for you or your spouse and the nature and amount of each liability except for liabilities which are: (a) less than \$15,000 and owed to a relative; (b) less than \$3,000 and owed to any other person; (c) loans secured by a personal motor vehicle or household furniture or appliances; or (d) revolving charge accounts.

	Name & Nature of Liability	Address	Amount Code				Self	Spouse
			1	2	3	4		
1)	Line of Credit for Bus, Chase Bank, Metuchen, N.J.		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)	Metro Park Assoc, Bus Lease, Irving, N.J.		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**VII. FORGIVEN LIABILITIES:** List the name and address of each former creditor for you or your spouse and the nature and amount of each forgiven liability which would have been required to be reported pursuant to VI above had it not been forgiven.

	Name & Nature of Forgiven Liability	Address	Amount Code				Self	Spouse
			1	2	3	4		
1)	None		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

**VIII. BUSINESS ORGANIZATIONS:** List the name and address of all business organizations in which you or your spouse held an interest.

	Name	Address	Self	Spouse
1)	Law Office of Peter Barnes, Iselin, N.J.		<input checked="" type="checkbox"/>	<input type="checkbox"/>
2)			<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>

**IX. OFFICES, TRUSTEESHIPS, OR DIRECTORSHIPS:** List the title of each position held by you or your spouse in any firm, corporation, association, partnership or business and the name and address of the entity in which the position was held.

	Position Held	Name & Address of Entity	Self	Spouse
1)	St. Francis Cathedral Parish Council, Metuchen, N.J.		<input checked="" type="checkbox"/>	<input type="checkbox"/>
2)	Kiddie Kespwell Camp, Volunteer Advisor, Edison, N.J.		<input checked="" type="checkbox"/>	<input type="checkbox"/>
3)	Metuchen-Edison YMCA, Co-Chair of Drive, Edison, N.J.		<input checked="" type="checkbox"/>	<input type="checkbox"/>
4)	Bd. Attorney, Franklin Tp. Fire District 3, Jersey, N.J.		<input checked="" type="checkbox"/>	<input type="checkbox"/>

**X. REAL ESTATE:** Provide the address and a brief description for all real property in New Jersey in which you, your spouse, or minor child held an interest.

	Property Address	Description of Property	Self	Spouse	Child
1)	72 Buchanan Rd, Edison, N.J.	Family Residence	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I certify that the above information is correct and complete to the best of my knowledge. In addition to this statement, you have a continuing obligation to report any termination or assumption of public employment of yourself or your spouse within 30 days, which report shall be an addendum to this statement.

4/2/12  
Date

Peter Barnes / Original  
Signature of Member (must be an ORIGINAL signature, not a facsimile, stamp or photocopy)

2011

STATE OF  
MASSACHUSETTS  
SERVICES  
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II. UNEARNED INCOME

B

DIVIDENDS

	NAME	ADDRESS	CIRCLE AMOUNT CODE	SELF	SPOUSE	CHILD
1)	PRINCIPAL FINANCIAL GROUP, INC	PUBLICLY TRADED SECURITIES	<input checked="" type="checkbox"/> 1 2 3 4	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2)	CITIGROUP SMITH BARNEY	PUBLICLY TRADED SECURITIES	<input checked="" type="checkbox"/> 1 2 3 4	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)	CITIGROUP SMITH BARNEY	PUBLICLY TRADED SECURITIES	1 2 <input checked="" type="checkbox"/> 3 4	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4)	CITIGROUP SMITH BARNEY	PUBLICLY TRADED SECURITIES	<input checked="" type="checkbox"/> 1 2 3 4	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5)	CITIGROUP SMITH BARNEY	PUBLICLY TRADED SECURITIES	<input checked="" type="checkbox"/> 1 2 3 4	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6)	WILLIAM BLAIR FUNDS	PUBLICLY TRADED SECURITIES	<input checked="" type="checkbox"/> 1 2 3 4	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7)	CITIGROUP SMITH BARNEY	PUBLICLY TRADED SECURITIES	1 <input checked="" type="checkbox"/> 2 3 4	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8)	WILLIAM BLAIR FUNDS	PUBLICLY TRADED SECURITIES	<input checked="" type="checkbox"/> 1 2 3 4	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9)	CITIGROUP SMITH BARNEY	PUBLICLY TRADED SECURITIES	1 <input checked="" type="checkbox"/> 2 3 4	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10)	WILLIAM BLAIR FUNDS	PUBLICLY TRADED SECURITIES	<input checked="" type="checkbox"/> 1 2 3 4	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

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(C) INCOME FROM INVESTMENTS, TRUST AND ESTATES (INCLUDING CAPITAL GAINS)

	NAME	ADDRESS	CIRCLE AMOUNT CODE	SELF	SPOUSE	CHILD
1)	METUCHEN SAVINGS BANK	429 MAIN STREET, METUCHEN, NJ	1 2 3 4	X		
2)	JPMORGAN CHASE BANK	ONE WALL STREET, NEW YORK, NY	2 3 4	X	X	
3)	JPMORGAN CHASE BANK	ONE WALL STREET, NEW YORK, NY	1 2 3 4		X -3	X 10 30
4)	CITIGROUP SMITH BARNEY	388 GREENWICH ST, NEW YORK, NY	1 2 3 4	X		
5)	CITIGROUP SMITH BARNEY	388 GREENWICH ST, NEW YORK, NY	1 2 3 4		X	
6)	CITIGROUP SMITH BARNEY	388 GREENWICH ST, NEW YORK, NY	1 2 3 4	X		
7)	PRINCIPAL LIFE INSURANCE	711 HIGH STREET, DES MOINES, IA	1 2 3 4	X		
8)	A.P.M. LIMITED PARTNERSHIP	222 WEST ADAMS STREET, CHICAGO, IL	1 2 3 4		X	
9)	F.C. FISCHER DEED 1/18/54	766 OLD HAMMONDS FERRY ROAD, LINTHICUM, MD	1 2 3 4		X	
10)	F. C. FISCHER TRUST F/B/O CATHERINE BARNES	P.O. BOX 94651, CLEVELAND, OH	1 2 3 4		X	
11)	METUCHEN SAVINGS BANK	429 MAIN ST, METUCHEN, NJ	1 2 3 4			X
12)	WILLIAM BLAIR FUNDS	222 WEST ADAMS STREET, CHICAGO, IL	1 2 3 4			X
13)	CITIGROUP SMITH BARNEY	388 GREENWICH ST, NEW YORK, NY	1 2 3 4			X
14)	A.P.M. LIMITED PARTNERSHIP	222 WEST ADAMS STREET, CHICAGO, IL	2 3 4			X
15)	METUCHEN SAVINGS BANK	429 MAIN ST, METUCHEN, NJ	1 2 3 4			X
16)	WILLIAM BLAIR FUNDS	222 WEST ADAMS STREET, CHICAGO, IL	1 2 3 4			X
17)	CITIGROUP SMITH BARNEY	388 GREENWICH ST, NEW YORK, NY	1 2 3 4			X
18)	A.P.M. LIMITED PARTNERSHIP	222 WEST ADAMS STREET, CHICAGO, IL	2 3 4			X
19)	F. C. FISCHER TRUST F/B/O CATHERINE BARNES	P.O. BOX 94651, CLEVELAND, OH	1 2 3 4			X
20)	METUCHEN SAVINGS BANK	429 MAIN ST, METUCHEN, NJ	1 2 3 4			X
21)	YARDVILLE NATIONAL BANK	P.O. BOX 8487, TRENTON, NJ	1 2 3 4			X
22)	WILLIAM BLAIR FUNDS	222 WEST ADAMS STREET, CHICAGO, IL	1 2 3 4			X
23)	CITIGROUP SMITH BARNEY	388 GREENWICH STREET, NEW YORK, NY	1 2 3 4			X
24)	A.P.M. LIMITED PARTNERSHIP	222 WEST ADAMS STREET, CHICAGO, IL	2 3 4			X

25) Chase Bank - Metuchen, N.J. (1) X

26) Chase Bank - Metuchen, N.J. (1) X

27) Metuchen Savings Bank, Metuchen, N.J. (1) X