

LEGISLATOR'S FINANCIAL DISCLOSURE STATEMENT FOR CALENDAR YEAR 2011

NOTE: Before completing this Disclosure Statement, please carefully read the enclosed instructions. If additional space is needed, please duplicate this form as necessary and staple all pages together. An original signature is required on page 4; a facsimile, photocopy or stamp signature is not acceptable. Questions should be directed to Legislative Counsel at (609) 847-3901. The completed disclosure form is due May 15, 2012 and should be sent to: Joint Legislative Committee on Ethical Standards, 2nd Floor, State House Annex, Room 210, PO Box 068, Trenton, New Jersey 08625-0068.

Louis D. Greenwood
 PRINT NAME

CHECK APPROPRIATE HOUSE: Senate General Assembly

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Provide the following information for yourself, your spouse and minor children (unless otherwise indicated) for calendar year 2011. Please note that a minor child is a child under the age of 18. For each entry, mark the box of the appropriate recipient. When an amount is requested, use the following numerical code: 1=less than \$10,000; 2=\$10,000 - \$24,999.99; 3=\$25,000 - \$49,999.99; 4=\$50,000 or more.

I. EARNED INCOME: List the name, address and amount for each source of earned income. (Earned income includes salaries, bonuses, royalties, commissions, profit sharing and fees.)

	Name of Employer	Address of Employer	Amount Code				Self	Spouse	Child
			1	2	3	4			
1)	Carlisle Assoc.	1103 Laurel Oak Rd., Ste 110 Voorhees, NJ	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2)	Spezial: Greenwald + Hawkins	1081 Winslow Rd. Williamstown, NJ	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

II. UNEARNED INCOME: List the name, address and amount for each source of unearned income. (Unearned income includes rents, dividends and income from investments, trusts and estates.)

A. RENTS

	Property Address	Tenant Name	Amount Code				Self	Spouse	Child
			1	2	3	4			
1)	Unit 307 101 W. Spruce Ave. N. Wildwood, NJ	Rental property / Ocean Side Realty	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

When an amount is requested, use the following numerical code: 1=less than \$10,000; 2=\$10,000-\$24,999.99; 3=\$25,000-\$49,999.99; 4=\$50,000 or more.

B. DIVIDENDS

	Name	Address	Amount Code				Self	Spouse	Child
			1	2	3	4			
1)	See Attachment		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

C. INCOME from investments, trusts and estates (including capital gains).

	Name	Address	Amount Code				Self	Spouse	Child
			1	2	3	4			
1)	See Attachment		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

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III. HONORARIA and FEES: List the name, address, nature and amount for each source of honorarium or fee received by you or your spouse for personal appearances, speeches or writings.

	Name & Nature of Honorarium or Fee	Address	Amount Code				Self	Spouse
			1	2	3	4		
1)	N/A		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

IV. REIMBURSEMENTS or PREPAID EXPENSES for TRAVEL, LODGING or SUBSISTENCE: List the name, address, nature and amount for each source of reimbursement or prepaid expense and indicate whether source is a profit (P), nonprofit (N), or governmental (G) entity.

	Name & Nature of Reimbursement or Prepaid Expense	Address	Amount Code				Self	Spouse	Child	Check Source		
			1	2	3	4				P	N	G
1)	EFO Louis D. Greenwood work related	2240-15th St 70 Cherry Hill, NJ 08002	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2)	Carlisle & Assoc. work related	1103 Laurel Oak Rd. Voorhees 08043	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

When an amount is requested, use the following numerical code: 1=less than \$10,000; 2=\$10,000-\$24,999.99; 3=\$25,000-\$49,999.99; 4=\$50,000 or more.

V. GIFTS: List the name, address, nature and amount for each source of gift to you, your spouse or minor child from a named donor connected to the legislative process.

	Name & Nature of Gift	Address	Amount Code				Self	Spouse	Child
			1	2	3	4			
1)	N/A		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

VI. LIABILITIES: List the name and address of each creditor for you or your spouse and the nature and amount of each liability except for liabilities which are: (a) less than \$15,000 and owed to a relative; (b) less than \$3,000 and owed to any other person; (c) loans secured by a personal motor vehicle or household furniture or appliances; or (d) revolving charge accounts.

	Name & Nature of Liability	Address	Amount Code				Self	Spouse
			1	2	3	4		
1)	SMAC Mortgage marital home 2 Shelbourne Ct. Voorhees NJ		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
2)	Audubon Savings + loan unit 307 101 W Spruce St. N. Wildwood NJ		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

VII. FORGIVEN LIABILITIES: List the name and address of each former creditor for you or your spouse and the nature and amount of each forgiven liability which would have been required to be reported pursuant to VI above had it not been forgiven.

	Name & Nature of Forgiven Liability	Address	Amount Code				Self	Spouse
			1	2	3	4		
1)	N/A		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2)		2012 MAY 14 9:35	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4)		OFFICE OF LEGISLATIVE SERVICES	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

VIII. BUSINESS ORGANIZATIONS: List the name and address of all business organizations in which you or your spouse held an interest.

	Name	Address	Self	Spouse
1)	The Pointe Commons LLC	901 Stevens Ln. Voorhees, NJ	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2)			<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>

IX. OFFICES, TRUSTEESHIPS, OR DIRECTORSHIPS: List the title of each position held by you or your spouse in any firm, corporation, association, partnership or business and the name and address of the entity in which the position was held.

	Position Held	Name & Address of Entity	MEMBER	Spouse
1)	N/A		<input checked="" type="checkbox"/>	<input type="checkbox"/>
2)			<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>

X. REAL ESTATE: Provide the address and a brief description for all real property in New Jersey in which you, your spouse, or minor child held an interest.

	Property Address	Description of Property	Self	Spouse	Child
1)	2 Shelbourne Ct. Voorhees	Marital home	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2)	Unit 307, 101 W Spruce Ave. D. Wildwood, NJ	Rental prop of Pointe Commons LLC	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4)			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I certify that the above information is correct and complete to the best of my knowledge. In addition to this statement, you have a continuing obligation to report any termination or assumption of public employment of yourself or your spouse within 30 days, which report shall be an addendum to this statement.

5/10/12
Date

James D. Greenwald
Signature of Member (must be an ORIGINAL signature, not a facsimile, stamp or photocopy)

Louis D. Greenwald
 Legislator's Financial Disclosure Statement
 For Calendar Year 2011

Interest

INVESTMENT COMPANY	ADDRESS	FUND NAME	SYMBOL	SELF	SPOUSE	JOINT	CHILD	INCOME
Great American Life Insurance Co	PO Box 5420 Cincinnati, OH 45201-5420 (800) 854-3649	Landmark		X				0
Principal Financial Group	711 High Street Des moines, IA 50392 (800) 986-3343	Variable Annuity Variable Annuity		X X				0 0
Transamerica Insurance Group	1100 Walnut Street, Suite 2300 Kansas City, MO 64016 (800) 821-9090	Mach 10 SPDA		X				0

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Dividends

INVESTMENT COMPANY	ADDRESS	FUND NAME	SYMBOL	SELF	SPOUSE	JOINT	CHILD	INCOME	
Alliance Bernstein Funds	8000 IH 10 West, 4th Floor	CBF Aggressive Growth	1611				X	1	
	San Antonio, TX 78230	CBF Aggressive Growth	1610				X	1	
	(888) 324-5057	CBF Aggressive Growth	1611				X	1	
American Funds	5300 Robin Hood Road Norfolk, VA 23513-2407 (800) 421-0180	EuroPacific Growth F	AEGFX			X		1	
		New World Fund-F1	NWFFX			X		1	
		New World A	NEWFX	X	X			1	
		Small Cap World A	SMCWX	X				1	
		Capital Income Builder A	CIABX	X				1	
		Growth Fund of America A	AGTHX	X				1	
Principal Mutual Funds	711 High Street Des Moines, IA 50392-2080 (800) 247-4123	Money Market Fund	PCSXX	X	X	X		1	
		SAM Balanced		X				1	
		High Yeild Inst Class I	PHYTX			X		1	
Inland Real Estate Investment Corp	2901 Butterfield Road Oak Brook , IL 60523 custserv@inland-investments.com Customer Relations : 800.826.8228	Inland American Real Estate Trust	457997203	X				1	
		Inland Diversified Real Estate Trust	457997203	X				1	
iShares Index Funds	iShares: Attn: BGI Center c/o SEI Investments Distr. One Freedom Valley Drive Oaks, PA 19456 (800) 474-2737	iShares Trust Natl Reserves	IGE			X		2	
World Gold Trust Services, LLC	424 Madison Avenue 3rd Floor New York, NY 10017 (212) 317-3800	Gold	GLD			X		2	

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Dividends

INVESTMENT COMPANY	ADDRESS	FUND NAME	SYMBOL	SELF	SPOUSE	JOINT	CHILD	INCOME
Waddell & Reed	PO Box 29217	Tax-Managed Equity Fund A	WTEAX			X		1
Financial Services	Shawnee Mission, KS 66201	IVY Fund-Mid Cap Growtyh A	WMGAX	X				1
	(888) 923-3355	IVY Fund-High Income A	WHIAX	X				1
Vanguard	455 Devon Park Drive							
	Wayne, PA 19087-1815	Short-Term Municipal Bond Fund	VWSTX			X		1
	(877) 662-7447							
Lord, Abbett & Co	90 Hudson Street	Lord Abbett Value Opportunities	LVOAX	X				1
	Jersey City, NJ 07302	A						
	(201)827-2000							
CurrencyShares	Rydex SGI	Japanese Yen	FXV			X		2
	9601 Blackwell Road	Australian Dollar	FXA	X				1
	Suite 500							
	Rockville, MD 20850							
American Realty Capital	405 Park Avenue, 15th Floor	American Realty Capital Trust, Inc	02917L101	X				1
	New York, NY 10022							
	info@aricap.com							
	(877)373-2522							
Janus Service Corp.	720 South Colorado Blvd.	Overseas Fund T	JAOSX	X				1
	Ste 290A	Triton Fund D	JATTX	X				1
	Denver, CO 80246							
	(800)668-0434							
ING Funds	7337 E. Doubletree Ranch Rd.	Value Choice A	PAVAX	X				1
	Scottsdale, AZ 85258							
	(800) 992-0180							

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Dividends

INVESTMENT COMPANY	ADDRESS	FUND NAME	SYMBOL	SELF	SPOUSE	JOINT	CHILD	INCOME
AIG Sunamerica Asset Mgmt	330 W. 9th St. Kansas City, MO 64105-1514 (800) 858-8850	Focused Dividend Strategy A	FDSAX	X				1
Franklin Templeton Funds	100 Fountain Parway St. Petersburg, FL 33716-1205 (800) 632-2301	Templeton Global Bond Fund A	TPINX	X				1
Barclays Bank	1 Churchill Place London E14 5HP 011 44 207 623 2323	Barclays Bk PLC IPSP Croil Etn	OIL	X				1
Wells Fargo, Inc.	Customer Service F4008-080 800 Walnut Des Moines, IA 50309 USA	Wells Fgo Avg Emerg Markets Eqty A	EMGAX	X				1
Virtus Investment Partners	100 Pearl Street 9th Floor Hartford, CT 06103 (800) 243-1574	Vrts Multi-Sector Short Term Bond Fd A	NARAX	X				1
Heartland Funds	c/o ALPS Fund Services 1290 Broadway, Ste 1100 Denver, CO 80201 (800) 432-7856	Heartland Value Plus FD	HRVIX	X				1
First Eagle Funds	1345 Avenue of the Americas New York, NY 10105 (800) 747-2008	First Eagle Overseas Fund A	SGOVX	X				1

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Dividends

INVESTMENT COMPANY	ADDRESS	FUND NAME	SYMBOL	SELF	SPOUSE	JOINT	CHILD	INCOME
John Hancock Funds	30 Dan Road	Large Cap Equity A	TAGRX	X				1
	Canton, MA 02021							
	(800) 225-5291							
DB Commodity Services	60 Wall Street	Powershs DB Multi Sect Comm	DBB	X				1
Deutsche Bank	New York, NY 10005	DB Base Metals						
	212-250-8779	Powershs DB Multi Sect Comm	DBA	X				1
		DB Base Agricul						

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