

Department of Labor and Workforce Development
Response to Senate Budget Committee
April 12, 2019

Question # 1:

Senator Sarlo

Please provide a breakdown by industry sector and number of employees of the businesses operating in New Jersey in CY 2018 and CY 2019. Businesses in what industries and of what sizes drive the department's estimated three-percent increase in the number of businesses in New Jersey from CY 2018 to CY 2019? Does the department forecast any increase or decrease in businesses established in the State from CY 2019 to CY 2020?

Response:

Employment and establishment data are issued on a time lag. The time period included is the latest 4 Quarters. There is no annual data yet for 2018.

New Jersey Average Employment by Industry Sector (Private)				
	3Q 2017	3Q 2018	Total Change	Percentage Change
Total, All Industries	3,475,650	3,510,148	34,498	0.99%
Agriculture, Forestry, Fishing & Hunting	14,875	14,275	-600	-4.03%
Mining	1,303	1,348	45	3.45%
Utilities	14,122	15,257	1,135	8.04%
Construction	160,378	160,681	303	0.19%
Manufacturing	243,903	246,433	2,530	1.04%
Wholesale Trade	217,407	215,424	-1,983	-0.91%
Retail Trade	460,858	453,739	-7,119	-1.54%
Transportation & Warehousing	179,961	185,258	5,297	2.94%
Information	70,028	69,526	-502	-0.72%
Finance & Insurance	183,616	183,761	145	0.08%
Real Estate & Rental & Leasing	59,951	60,605	654	1.09%
Professional & Technical Services	296,998	300,622	3,624	1.22%
Management of Companies & Enterprises	83,307	84,115	808	0.97%
Administrative & Waste Services	288,257	289,018	761	0.26%
Educational Services	72,312	73,443	1,131	1.56%
Health Care & Social Assistance	563,446	573,550	10,104	1.79%
Arts, Entertainment, & Recreation	81,116	83,639	2,523	3.11%
Accommodation & Food Services	321,858	335,846	13,988	4.35%
Other Services	137,538	137,659	121	0.09%
Unclassified	24,414	25,950	1,536	6.29%

Source: New Jersey Department of Labor and Workforce Development
Office of Research and Information – Quarterly Census of Employment and Wages (QCEW) Program

New Jersey Business Establishments by Industry Sector (Private)

	3Q 2017	3Q 2018	Total Change	Percentage Change
Total, All Industries	260,464	267,778	7,314	2.81%
Agriculture, Forestry, Fishing & Hunting	922	908	-14	-1.52%
Mining	95	100	5	5.26%
Utilities	362	374	12	3.31%
Construction	21,693	22,708	1,015	4.68%
Manufacturing	8,990	9,064	74	0.82%
Wholesale Trade	16,839	16,881	42	0.25%
Retail Trade	29,818	30,096	278	0.93%
Transportation & Warehousing	6,955	7,438	483	6.94%
Information	3,600	3,757	157	4.36%
Finance & Insurance	11,351	11,565	214	1.89%
Real Estate & Rental & Leasing	8,270	8,533	263	3.18%
Professional & Technical Services	33,366	34,275	909	2.72%
Management of Companies & Enterprises	1,443	1,545	102	7.07%
Administrative & Waste Services	16,208	16,622	414	2.55%
Educational Services	3,845	4,008	163	4.24%
Health Care & Social Assistance	29,957	33,793	3,836	12.81%
Arts, Entertainment, & Recreation	3,699	3,892	193	5.22%
Accommodation & Food Services	19,836	20,516	680	3.43%
Other Services	25,919	24,316	-1,603	-6.18%
Unclassified	17,296	17,387	91	0.53%

Source: New Jersey Department of Labor and Workforce Development
Office of Research and Information – Quarterly Census of Employment and Wages (QCEW) Program
April 10, 2019

New Business Establishments by Size Class		
Size Class	Net Change	Pct.
<5	6424	87.8%
5-9	183	2.5%
10-19	411	5.6%
20-49	185	2.5%
50-99	64	0.9%
100-249	30	0.4%
250-499	15	0.2%
500-999	-5	-0.1%
1000+	7	0.1%

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Source: New Jersey Department of Labor and Workforce Development
Office of Research and Information – Quarterly Census of Employment and Wages (QCEW)
Program
April 10, 2019

Does the department forecast any increase or decrease in businesses established in the State from CY 2019 to CY 2020?

Response:

LWD does not produce forecasts of business or employment.

Question # 2:

Senator Andrzejczak

Please provide information on the department's process for creating a list of available training opportunities at private career schools. How often are these lists updated?

Response:

Under NJ Administrative Code no private career school shall be permitted to operate in New Jersey, unless it has been issued a Certificate of Approval jointly by the Commissioner of the Department of Labor and Workforce Development and the Commissioner of the Department of Education pursuant to applicable state law and code. The Commissioner of Labor and the Commissioner of the Department of Education establish rules to issue certificates of approval to "qualifying schools" or "private career schools"; to "maintain rules governing curricula, qualifications of instructors and supervisors, facilities, recordkeeping (and reporting) requirements, and any other matters essential to the maintenance of quality instruction and the business integrity" of private career schools; to oversee the proper conduct of private career schools, including the monitoring and inspection of approved private career schools and the conducting of examinations of all facilities and methods of operation of private career schools; and, to revoke, suspend, or place reasonable conditions upon the continued approval of a private career school where reasonable cause exists to believe that the private career school is guilty of violating applicable regulations or is found to be "financially unsound." Any private career school that seeks to apply for a Certificate of Approval must make a written Application for Initial Approval of a Private Career School to the Department of Labor and Workforce Development in accord with N.J.A.C. 12:41-2.2.

In accord with New Jersey Statute 34:15C-10.2 14, the Department of Labor and Workforce Development shall maintain a Statewide list of approved training providers known as the State Eligible Training Provider List. The Eligible Training Providers List is a comprehensive listing of all schools and organizations offering occupational education and job training programs that are eligible to receive publicly funded tuition assistance. In order to be placed and retained on the list, a training provider shall meet certain requirements as applicable in state law. The State Eligible Training Provider List is maintained at <http://www.njtopps.com/>. The List is updated regularly as needed to allow for the approval/closure of schools or modifications to approved schools and training programs.

Question # 3:

Senator Andrzejczak

Please provide data on the effectiveness of the New Jersey Career Networks system. Please include any metrics the department utilizes, including training completion and job placement rates.

Response:

Currently there are no metrics on the effectiveness of the NJ Career Network as the set of digital tools are still in development. This will include a new user-friendly website that will be with a wide array of resources for career seekers

and employers. The New Jersey Career Network will include a user-interface that will provide information on the performance of programs on the Eligible Training Provider List (ETPL).

As stated above, in order to be placed and retained on the list, a training provider shall meet certain requirements as applicable in state law. The State Eligible Training Provider List is now maintained at <http://www.njtopps.com/>, which will be phased out upon the completion of the New Jersey Career Network. The List is updated regularly as needed to allow for the approval/closure of schools or modifications to approved schools and training programs.